



## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	
		deEUV	WX (請註明貨幣)	I JEK (請註明貨幣)
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	
		f ghi EPU V	WX (請註明貨幣)	I JEK (請註明貨幣)
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k (美元)

US\$12,000,000.00

## II.1 \* + EKLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + EKLMmn

EPHo\_pq\* +, r EPHost b

EPHost m	KY• * +r* KYZ ~ A* +
nuvwExy	+, EPUV r* +, EPUV
i z { O   GH	
(G/Y} )%~ *	KY• LM
+EP hi	+
_____	-
_____	-
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_____	
E	
(註 1)	
2.	
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( / / )

! " # \$ % & ' ( ) \* + ,

KY •

\* + r \* +

, E

o ST  
( HG -G/Y/ }

WX

( YZWX

KY • 1 +

KYZWX

~ E q\_ ~ ( ) r \* + , EPb

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
EPUV , EPUV

hi %ST

\* +

( YZ  
l \* +j k

KY•l E  
k

KYZ  
l \* +j k

1.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

3.  
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\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

j UC. (NOE)c ! \_\_\_\_\_  
(deE)c ! \_\_\_\_\_  
(f ghi EP)c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g  
ob

u v w Ho \_ c v w p q EP Host \* + r H

m n u v w E x y i z { O | G H

l \* + EKrf gLM

						KY• * + r * +, EP UV	KYZ ~ A* + r * +, EP UV
* + hi							
1.	E . T	_____	~ * + EPhi (註1) _____ * + % * GH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )			<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi (註1) _____ * + % * GH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )			<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi (註1) _____ * + % * GH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )			<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi (註1) _____ * + % * GH. ( / / ) (G/Y } ) Exy i z { O   G ( / / ) H. (G/Y } )			<u>c !</u>	<u>c !</u>

5.	EQ	.	T	$\sim * + E\text{Phi}$ (註1) ——— $* + \% * \text{GH.}$ $(G/Y\})$ ( / / ) $E x y i z \{ O   G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
6.	EP			$5 E\text{Phi}$ (註1) ——— $\text{GH.}$ $(G/Y\})$ ( / / ) $E x y i z \{ O   G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
7.	EP			$5 E\text{Phi}$ (註1) ——— $\text{GH.}$ $(G/Y\})$ ( / / ) $E x y i z \{ O   G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
8.	Q * +	.	T	$\sim * + E\text{Phi}$ (註1) ——— $* + \% * \text{GH.}$ $(G/Y\})$ ( / / ) $E x y i z \{ O   G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
9.	K			$\sim * + E\text{Phi}$ (註1) ——— $* + \% * \text{GH.}$ $(G/Y\})$ ( / / ) $E x y i z \{ O   G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>



10. f g ( T)	T	~ * + E P h i (註 I) _____	
		* + % * G H. (G/Y/}	( / / )
		_____ E x y i z { O   G H. (G/Y/}	( / / )
			<u>      c !      </u> <u>      c !      </u>
			j U E. (NOE) <u>      c !      </u> (deE) <u>      c !      </u> (f g h i E P) <u>      c !      </u>

K Y N O E \ ] ^ _ ` a b j k _ A E r j b .	(1) <u>      c !      </u>
K Y d e E \ ] ^ _ ` a b j k _ A E r j b .	(2) <u>      c !      </u>
K Y f g h i E P \ ] ^ _ ` a b j k _ A E r j b .	<u>      c !      </u>
(此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。)	

