



香港交易所

31/5/2015

3/6/2015

I.

1.

|     |            |               |          |                |  |
|-----|------------|---------------|----------|----------------|--|
| (1) | <u>750</u> |               |          |                |  |
|     |            |               | )        | )              |  |
|     |            | 1,200,000,000 | US\$0.01 | US\$12,000,000 |  |

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US\$12,000,000.00

II.

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|  | (1)                | (2)   |       |       |
|  | <u>696,219,996</u> | _____ | _____ | _____ |
|  | <u>130,000</u>     | _____ | _____ | _____ |
|  | <u>696,349,996</u> | _____ | _____ | _____ |

III.

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11,424,000

(130,000)

130,000

11,294,000

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27

2.78/

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B. ( )  
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C. ( ) \_\_\_\_\_  
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( ) \_\_\_\_\_

|                              |  |
|------------------------------|--|
| ( / / )( )                   |  |
| 1. _____<br>_____            |  |
| _____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____            |  |
| _____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____            |  |
| _____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )    |  |
| _____ ( )<br>_____ ( )       |  |

|    |      |               |       |         |       |
|----|------|---------------|-------|---------|-------|
|    |      |               |       |         |       |
| 1. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 2. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 3. | HK\$ |               | ( I ) |         |       |
|    |      | _____ ( / / ) |       | 0       |       |
|    |      |               |       | 0       |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 4. |      |               | ( I ) | _____   |       |
|    |      | ( / / )       |       | ( / / ) |       |
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5.  $( I )$  \_\_\_\_\_  
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 $( / / )$  \_\_\_\_\_

6.  $( I )$   
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 $( / / )$  0 0 \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

8.  $( I )$  \_\_\_\_\_  
 \_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

9.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_





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1. ( )
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